CONSOLIDATED BALANCE SHEETS (In Thousands of New Taiwan Dollars) (Reviewed, Not Audited)

	March 31, 2013		December 31, 2012		March 31 <i>2</i> 0	012	January 1 2012	
ASSETS	Amount	%	Amount %		March 31, 2012 Amount %		Amount %	
CURRENT ASSETS Cash and cash equivalents (Notes 4 and 6) Financial assets at fair value through profit or loss, current (Notes 4 and 7) Available-for-sale financial assets, current (Notes 4 and 8) Financial assets measured at cost, current (Notes 4 and 10)	\$ 29,346,249 548,507 12,832,146	12 - 5	\$ 28,854,625 618,282 12,119,802	12 - 5 -	\$ 25,403,702 733,426 11,320,875 23,215	10 - 5	\$ 25,185,059 714,547 10,745,285 28,399	11 - 4 -
Debt investments with no active market, current (Notes 4 and 11) Notes receivable (Notes 4 and 12) Notes receivable from affiliates (Notes 4, 12 and 35)	524,026 81,098 356	- -	517,641 80,167 302	- - -	118,341 56,825 2,298	- -	156,471 57,726 43,887	- - -
Accounts receivable (Notes 4 and 12) Accounts receivable from affiliates (Notes 4, 12 and 35)	26,756,126 188,083 3,295,977	11 - 2	28,007,419 192,880	11 - 2	30,221,829 789,810 3,977,098	12 - 2	23,140,654 704,875 3,882,001	10
Other receivables (Notes 4 and 12) Inventories (Notes 4 and 14) Prepayments for lease (Notes 4 and 21)	39,954,536 161,950	16	3,756,199 38,402,091 157,629	16	36,228,696 159,915	15	36,066,777 163,576	15
Noncurrent assets held for sale (Notes 4 and 15) Other assets, current (Notes 4 and 22)	49,927 9,321,368	4	48,613 7,108,432	3	3,306,389 8,709,574	3	3,170,549 7,100,212	1 3
Total current assets	123,060,349	50	119,864,082	49	121,051,993	48	111,160,018	46
NONCURRENT ASSETS Financial assets at fair value through profit or loss, noncurrent (Notes 4 and 7) Available-for-sale financial assets, noncurrent (Notes 4 and 8) Financial assets measured at cost, noncurrent (Notes 4 and 10) Debt investment with no active market, noncurrent (Notes 4 and 11) Investments accounted for under the equity method (Notes 4 and 16) Property, plant and equipment (Notes 4 and 17)	434,281 537,367 870,866 23,212 38,023,737 61,789,063	- - 15 25	27,177 515,195 850,089 25,864 39,839,473 61,375,481	- - 16 25	565,558 483,724 1,046,611 395,867 40,775,656 63,073,896	1 1 16 25	677,040 460,759 822,120 405,726 40,813,138 63,229,353	- - - 17 27
Investment properties (Notes 4 and 18) Goodwill (Notes 4 and 19)	1,764,107 8,615,112	1 4	1,481,943 8,380,759	1 3	2,171,285 7,993,744	1 3	2,201,802 7,831,554	1 3
Other intangible assets (Notes 4 and 20) Deferred tax assets (Note 4)	3,950,393 423,337	2	3,894,643 274,405	2	3,687,517 248,045	2	3,389,071 221,342	2
Prepayments for investment Long-term prepayments for lease (Notes 4 and 21) Other assets, noncurrent (Notes 4 and 22)	6,108,357 1,260,143	2	5,987,930 1,195,282	3	326,912 6,305,503 1,540,375	3	131,575 6,491,856 1,620,222	3
Total noncurrent assets	123,799,975	50	123,848,241	51	128,614,693	52	128,295,558	54
TOTAL	\$ 246,860,324	100	\$ 243,712,323	100	\$ 249,666,686	100	\$ 239,455,576	100
LIABILITIES AND EQUITY								
CURRENT LIABILITIES Short-term borrowings (Note 23) Short-term bills payable (Note 23) Financial liabilities at fair value through profit or loss, current (Notes 4 and 7) Derivative financial liabilities for hedging, current (Notes 4 and 9) Notes payables (Notes 4 and 24) Notes payables from affiliates (Notes 4, 24 and 35) Accounts payables (Notes 4 and 24) Accounts payables from affiliates (Notes 4, 24 and 35)	\$ 17,620,156 2,527,418 118,533 2,642 24,822 32,339 9,823,866 1,605,965	7 1 - - - 4 1	\$ 15,662,647 2,465,191 41,552 5,430 30,899 38,182 10,624,947 1,557,421	6 1 - - - - 4 1	\$ 26,923,827 2,800,325 127,784 16,695 48,081 48,139 12,086,110 1,906,538	11 1 - - - - 5 1	\$ 18,972,990 2,818,143 448,579 22,901 90,598 25,843 14,327,808 1,923,445	8 1 - - - - 6 1
Amounts due to customers for construction contracts (Notes 4 and 13) Other payables (Note 25) Current tax liabilities (Note 4) Liabilities directly associated with noncurrent assets held for sale (Notes 4 and 15) Current portion of long-term borrowings (Note 23) Other liabilities, current	15,817,413 1,242,752 16,310,982 4,250,935	6 - 7 2	19,644,224 1,196,063 - 15,978,798 3,284,624	8 1 - 7 1	18,132,424 1,012,177 1,349,935 3,920,184 4,071,449	7 - 2 2	59,260 15,275,506 1,054,772 1,167,101 3,354,105 2,496,967	6 1 1 1 1
Total current liabilities	69,377,823	28	70,529,978	29	72,443,668	29	62,038,018	26
NONCURRENT LIABILITIES Derivative financial liabilities for hedging, noncurrent (Notes 4 and 9) Long-term borrowings (Note 23) Deferred tax liabilities (Note 4) Long-term other payables (Note 25) Accrued pension liabilities (Note 4) Other liabilities, noncurrent	37,635,551 2,166,948 660,219 1,288,958 22,195	15 1 - 1	36,753,761 1,992,127 581,991 1,286,665 22,929	15 1 - 1	8,346 47,255,411 1,733,773 47,863 1,092,298 18,554	19 1 -	11,450 48,905,284 1,589,797 49,103 1,090,159 18,297	20 1 -
Total noncurrent liabilities	41,773,871	17	40,637,473	17	50,156,245	20	51,664,090	21
Total liabilities	111,151,694	45	111,167,451	46	122,599,913	49	113,702,108	47
EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY (Notes 4 and 26) Capital stock Capital stock	29,437,801	12	29,431,849	12	29,402,839	12	29,241,469	12
Capital collected in advance		<u>-</u> _			7,098	_	29,241,469	<u>-</u>
Capital surplus Retain earnings Legal reserve	29,437,801 4,304,176 7,320,919	<u>12</u> 1	29,431,849 4,298,105 7,320,919	12 2 3	29,409,937 3,837,369 6,740,247	12 2 3	3,835,905 6,740,247	12 2 3
Special reserve Unappropriated earnings	3,263,016 21,421,930	1	3,128,375 20,234,617	1 8	3,283,792 16,957,705	1 7	3,283,792 14,529,965	1
	32,005,865	<u>9</u> 13	30,683,911	12	26,981,744	11	24,554,004	$\frac{-6}{10}$
Other equity Treasury stock	(2,677,249) (188,728)	(1)	(2,025,774) (188,728)	(1)	(1,359,189) (194,789)	<u>(1)</u>	(940,846) (194,789)	-
Total equity attributable to owners of the Company	62,881,865	25	62,199,363	25	58,675,072	24	56,495,743	24
NON-CONTROLLING INTERESTS	72,826,765	30	70,345,509	29	68,391,701	27	69,257,725	29
Total equity	135,708,630	55	132,544,872	54	127,066,773	51	125,753,468	53
TOTAL	<u>\$ 246,860,324</u>	100	<u>\$ 243,712,323</u>	<u>100</u>	<u>\$ 249,666,686</u>	<u>100</u>	<u>\$ 239,455,576</u>	<u>100</u>

The accompanying notes are an integral part of the consolidated financial statements.

(With Deloitte & Touche review report dated May 15, 2013)

CONSOLIDATED STATEMENTS OF INCOME

(In Thousands of New Taiwan Dollars, Except Earnings Per Share) (Reviewed, Not Audited)

	For the Three Months Ended March 31					
	2013		2012			
	Amount	%	Amount	%		
GROSS SALES AND REVENUES EARNED (Notes 4, 27 and 35)	\$ 50,783,229	100	\$ 57,231,600	100		
COST OF GOODS SOLD (Notes 28 and 35)	40,017,698	<u>79</u>	43,188,425	<u>75</u>		
GROSS PROFIT	10,765,531	21	14,043,175	<u>25</u>		
OPERATING EXPENSES (Note 28) Selling expenses General and administrative expenses Research and development expenses Total operating expenses	4,364,914 3,652,305 1,512,683 9,529,902	9 7 3 	4,643,397 4,116,433 1,563,808 10,323,638	8 7 3 		
INCOME FROM OPERATIONS	1,235,629	2	3,719,537	7		
NON-OPERATING INCOME AND EXPENSES Other income (Note 28) Other gains and losses (Note 28) Finance costs (Note 28) Investment income in associates and joint ventures recognized under the equity method (Notes 2 and 16)	584,313 132,204 (353,385) 640,893	1 - -	319,180 583,814 (415,717) 920,750	1 (1)		
Total non-operating income and expenses	1,004,025	2	1,408,027	2		
INCOME BEFORE INCOME TAX	2,239,654	4	5,127,564	9		
INCOME TAX EXPENSE (Notes 4 and 29)	(190,441)		(233,921)			
NET INCOME	2,049,213	4	4,893,643	9		
OTHER COMPREHENSIVE INCOME, NET Exchange differences on translating foreign operations Unrealized gain on available-for-sale financial assets Cash flow hedges Other comprehensive income in associates and joint ventures recognized under the equity method	1,522,609 255,644 2,788 (2,447,367)	3 1 -	(1,342,126) 104,960 9,310 679,916	(2) - - 1		
Other comprehensive income, net	(666,326)	_(1)	(547,940)	_(1)		

(Continued)

CONSOLIDATED STATEMENTS OF INCOME (In Thousands of New Taiwan Dollars, Except Earnings Per Share)

(Reviewed, Not Audited)

	For the Th	For the Three Months Ended March 31					
	2013	2012					
	Amount	%	Amount	%			
TOTAL COMPREHENSIVE INCOME	<u>\$ 1,382,887</u>	3	\$ 4,345,703	8			
NET INCOME ATTRIBUTABLE TO: Owner of the Company Non-controlling interests	\$ 1,321,954 727,259	3 1	\$ 2,407,283 2,486,360	4 <u>5</u>			
	<u>\$ 2,049,213</u>	4	\$ 4,893,643	9			
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO: Owner of the Company Non-controlling interests	\$ 670,479 712,408	1 2	\$ 1,988,940 2,356,763	4 4			
	<u>\$ 1,382,887</u>	3	<u>\$ 4,345,703</u>	8			
EARNINGS PER SHARE (Note 30) Basic Diluted	\$ 0.45 \$ 0.44		\$ 0.82 \$ 0.81				

The accompanying notes are an integral part of the consolidated financial statements.

(With Deloitte & Touche review report dated May 15, 2013)

(Concluded)

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY (In Thousands of New Taiwan Dollars) (Reviewed, Not Audited)

	Equity Attributable to Owner of the Company												
								Other Equity					
							Exchange Differences on	Unrealized Gains					
		Capital Collected		-	Retained Earnings		Translation	(Losses) on Available-for-sale	Cash Flow			Non-controlling	
	Capital Stock	in Advance	Capital Surplus	Legal Reserve	Special Reserve	Unappropriated Earnings	Foreign Operations	Financial Assets	Hedges	Treasury Stock	Total	Interests	Total Equity
BALANCE AT JANUARY 1, 2012	\$ 29,241,469	\$ -	\$ 3,835,905	\$ 6,740,247	\$ 3,283,792	\$ 14,529,965	\$ -	\$ (906,495)	\$ (34,351)	\$ (194,789)	\$ 56,495,743	\$ 69,257,725	\$ 125,753,468
Net income for the three months ended March 31, 2012	-	-	-	-	-	2,407,283	-	-	-	-	2,407,283	2,486,360	4,893,643
Other comprehensive income (loss) for the three months ended March 31, 2012	-			_	_		(1,171,435)	743,782	9,310		(418,343)	(129,597)	(547,940)
Total other comprehensive income (loss) for the three months ended March 31, 2012	_					2,407,283	(1,171,435)	743,782	9,310		1,988,940	2,356,763	4,345,703
Execution of employee stock warrants (Note 31)	161,370	7,098	1,464	-	-	-	-	-	-	-	169,932	-	169,932
Change in capital surplus from acquisition or disposal of interests in subsidiaries (Note 4)	-	-	-	-	-	20,457	-	-	-	-	20,457	-	20,457
Change in non-controlling interests											_	(3,222,787)	(3,222,787)
Change in equity for the three months ended March 31, 2012	161,370	7,098	1,464			2,427,740	(1,171,435)	743,782	9,310	_	2,179,329	(866,024)	1,313,305
BALANCE AT MARCH 31, 2012	<u>\$ 29,402,839</u>	<u>\$ 7,098</u>	\$ 3,837,369	<u>\$ 6,740,247</u>	<u>\$ 3,283,792</u>	<u>\$ 16,957,705</u>	<u>\$ (1,171,435)</u>	<u>\$ (162,713)</u>	<u>\$ (25,041)</u>	<u>\$ (194,789)</u>	\$ 58,675,072	<u>\$ 68,391,701</u>	<u>\$ 127,066,773</u>
BALANCE AT JANUARY 1, 2013	\$ 29,431,849	\$ -	\$ 4,298,105	\$ 7,320,919	\$ 3,128,375	\$ 20,234,617	\$ (1,843,619)	\$ (176,725)	\$ (5,430)	\$ (188,728)	\$ 62,199,363	\$ 70,345,509	\$ 132,544,872
Special reserve under Rule No.1010012865 issued by the FSC (Note 26)				-	134,641	(134,641)							-
Net income for the three months ended March 31, 2013	-	-	-	-	-	1,321,954	-	-	-	-	1,321,954	727,259	2,049,213
Other comprehensive income (loss) for the three months ended March 31, 2013				-	-		1,524,569	(2,178,832)	2,788		(651,475)	(14,851)	(666,326)
Total other comprehensive income (loss) for the three months ended March 31, 2013				-		1,321,954	1,524,569	(2,178,832)	2,788		670,479	712,408	1,382,887
Execution of employee stock warrants (Note 31)	5,952	-	6,071	-	-	-	-	-	-	-	12,023	-	12,023
Change in non-controlling interests		-	_			_	_	-		_		1,768,848	1,768,848
Change in equity for the three months ended March 31, 2013	5,952		6,071		134,641	1,187,313	1,524,569	(2,178,832)	2,788	- <u>-</u>	682,502	2,481,256	3,163,758
BALANCE AT MARCH 31, 2013	\$ 29,437,801	<u>\$</u>	<u>\$ 4,304,176</u>	\$ 7,320,919	<u>\$ 3,263,016</u>	<u>\$ 21,421,930</u>	<u>\$ (319,050)</u>	<u>\$ (2,355,557)</u>	<u>\$ (2,642)</u>	<u>\$ (188,728)</u>	<u>\$ 62,881,865</u>	<u>\$ 72,826,765</u>	<u>\$ 135,708,630</u>

The accompanying notes are an integral part of the consolidated financial statements.

(With Deloitte & Touche review report dated May 15, 2013)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(In Thousands of New Taiwan Dollars) (Reviewed, Not Audited)

	Three Months Ended March 31			
	2013	2012		
CASH FLOWS FROM OPERATING ACTIVITIES	Ф. 2.220.654	φ 5.10 7 .564		
Income before income tax	\$ 2,239,654	\$ 5,127,564		
Adjustments for:	1 000 001	2 000 020		
Depreciation expenses	1,900,901			
Amortization expenses Gain on fair value change of financial instruments at fair value	104,919	101,992		
through profit or loss, net	(101,177	7) (368,712)		
Finance costs	353,385			
Interest income	(76,271			
Dividend income	(436			
Compensation (income) cost of employee share options	(4,658			
Investment income in associates and joint ventures recognized under	(1,000	23,231		
the equity method	(640,893	(920,750)		
Loss on disposal of property, plant and equipment, net	26,496			
Gain on disposal of associates	· .	- (180,629)		
Impairment loss (reversal of impairment loss)	71,128	` ' '		
Changes in operating assets and liabilities	ŕ	,		
(Increase) decrease in financial instruments at fair value through				
profit or loss	(159,171	105,964		
(Increase) decrease in notes receivable	(985	5) 42,490		
Decrease (increase) in accounts receivable	1,256,090	(7,166,110)		
Decrease (increase) in other receivable	400,735	` ' '		
Increase in inventories	(1,552,445			
Increase in other current assets	(2,214,250			
(Increase) decrease in other operating assets	(60,824			
Decrease in notes payable	(11,920			
Decrease in accounts payable	(752,537			
Decrease in amounts due to customers for construction contracts	(2.705.06)	(59,260)		
(Decrease) increase in other payable	(3,785,964			
Increase in other current liabilities	966,311			
Increase in accrued pension liabilities	2,293			
Cash used in operations Interest paid	(2,039,619)			
Income tax paid	(156,947			
income tax paid	(130,94)	(227,132)		
Net cash used in operating activities	(2,550,561	(1,336,895)		
CASH FLOWS FROM INVESTING ACTIVITIES				
Acquisition of available-for-sale financial assets	-	- (25,279)		
Acquisition of debt investments with no active market	(3,733			
Proceeds on sale of debt investments with no active market		47,989		
Acquisition of financial assets measured at cost		- (219,307)		
Acquisition of investments accounted for under the equity method	(128,546			
• •	, .	(Continued)		

CONSOLIDATED STATEMENTS OF CASH FLOWS

(In Thousands of New Taiwan Dollars) (Reviewed, Not Audited)

	Three Months Ended March 31		
	2013	2012	
Proceeds on sale of investments accounted for under the equity method	-	13,014	
Net cash outflow on acquisition of subsidiaries	-	(207,367)	
Acquisition of property, plant and equipment	(1,364,407)	(2,733,734)	
Proceeds from disposal of property, plant and equipment	199,363	108,503	
Increase in refundable deposits	(4,037)	(12,432)	
Acquisition of goodwill	-	(367,153)	
Acquisition of intangible assets	(11)	(387,686)	
Acquisition of investment properties	(76)	-	
Proceeds from disposal of investment properties	-	5,527	
Interest received	135,758	111,379	
Dividend received	244,007	152,732	
Net cash used in investing activities	(921,682)	(3,513,814)	
CASH FLOWS FROM FINANCING ACTIVITIES			
Increase in short-term loans	1,957,509	7,950,837	
Increase (decrease) in short-term bills payable	62,227	(17,818)	
Increase (decrease) in long-term debt	1,213,974	(1,083,794)	
(Decrease) increase in guarantee deposits received	(734)	257	
Execution of employee stock warrants	12,023	169,932	
Change in non-controlling interests	1,768,848	(3,222,787)	
Change in non-controlling interests	1,700,010	<u>(3,222,707</u>)	
Net cash generated from financing activities	5,013,847	3,796,627	
EFFECTS OF EXCHANGE RATE CHANGES ON THE BALANCE OF CASH HELD IN FOREIGN CURRENCIES	(1,049,980)	1,272,725	
NET INCREASE IN CASH AND CASH EQUIVALENTS	491,624	218,643	
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	28,854,625	25,185,059	
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u>\$ 29,346,249</u>	\$ 25,403,702	
The accompanying notes are an integral part of the consolidated financial st	ratements.		
(With Deloitte & Touche review report dated May 15, 2013)		(Concluded)	